

WE ARE THE BANC FOR **LAW FIRMS & ATTORNEYS**

Specialized banking solutions designed for your firm, your clients and the complexities of your practice



As a relationship-focused, full-service business bank, Banc of California delivers a comprehensive suite of banking solutions tailored specifically to law firms and attorneys.

We understand the importance of precision, compliance and responsiveness. Our dedicated Relationship Managers provide the expertise, service and financial solutions you need to manage client funds, maintain operational efficiency and support long-term growth.

Purpose-Built Solutions for Law Firms

We bring together the specialized capabilities and hands-on support your firm needs to operate efficiently every day, including:

- **Fiduciary, client trust and IOLTA accounts** designed to support compliant client fund management
- **Business and litigation escrow accounts**, including support for mergers and acquisitions
- **A full suite of treasury management services** to streamline cash flow and operations
- **Multilayered fraud protection** to safeguard sensitive client and firm data
- **Remote deposit capture** for efficient check processing
- **Fully digital account opening**, enabling efficient onboarding — including for out-of-state firms and entities
- **Controlled, view-only account** access for attorneys, CPAs and authorized third parties

Our team works alongside you from implementation through ongoing support, delivering guidance and solutions that evolve with your firm.

A Seamless Transition

Transitioning your banking relationship should be straightforward and disruption-free.

With extensive experience onboarding law firms, Banc of California provides a structured, efficient implementation process supported by a dedicated Relationship Manager. We coordinate every step — from account setup to treasury integration — so your firm can transition smoothly with minimal impact to daily operations.

For more information, please contact:

[bancofcal.com](https://www.bancofcal.com)

WE ARE THE BANC FOR LAW FIRMS & ATTORNEYS

A Banking Partner for the Life of Your Practice

Our Legal Banking team is committed to supporting your firm at every stage.

We combine responsive service with tailored banking and lending solutions designed to align with your firm's cash flow cycles, client obligations and growth objectives. Your Relationship Manager understands your practice and works proactively to anticipate your needs.

Cash Management & Treasury Solutions

Manage your firm's cash flow with precision and flexibility:

- Real-time visibility into balances and transactions
- **Integration with leading financial management and ERP systems**, including Quicken®, QuickBooks™ and other commonly used platforms
- Tools to manage receivables, payables and liquidity efficiently
- **IntraFi Cash Service (ICS®) solutions** to help maximize FDIC insurance coverage across large balances

Payments, Access & Day-to-Day Banking

- **Secure 24/7 digital and mobile banking access**, including reporting and mobile check deposit
- **Flexible user permissions**, allowing controlled or view-only access for attorneys, CPAs and other trusted parties
- **BancEdge™ payment processing** for streamlined, secure client payment processing
- Efficient in-office and **remote payment acceptance** options

Payables & Receivables Solutions

Payables

- ACH origination
- Wire transfers
- Integrated payables from your internal systems
- Business credit cards and corporate payment cards

Receivables

- ACH origination
- Remote deposit capture
- Cash vault services
- Lockbox services
- BancEdge™ payment processing

Information Security & Fraud Protection

Protecting your firm and your clients is a top priority.

Our advanced fraud prevention solutions include:

- Payee Match Check Positive Pay
- ACH Positive Pay, blocks and filters
- Ongoing monitoring and risk mitigation tools

Credit & Financing Solutions

Support your firm's financial strategy with flexible lending options:

- Operating lines of credit and short-term financing
- Long-term financing for expansion, partner buy-ins or capital improvements

Your Focus Is on Your Clients. Our Focus Is on You.

Banc of California delivers the specialized expertise, responsive service and tailored financial solutions law firms need to operate with confidence.



TOGETHER WE WIN®

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SPB22-0426